



Design for sustainability

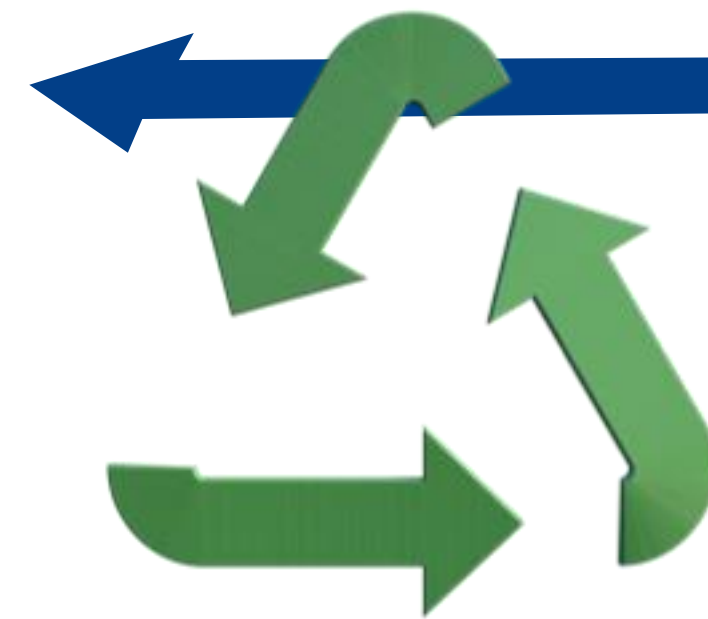
 **Tetra Pak**[®]
PROTECTS WHAT'S GOOD





Driving sustainability transformation by decarbonising the value chain.

Collection and Recycling



Customer Operations
Equipment
environmental
performance

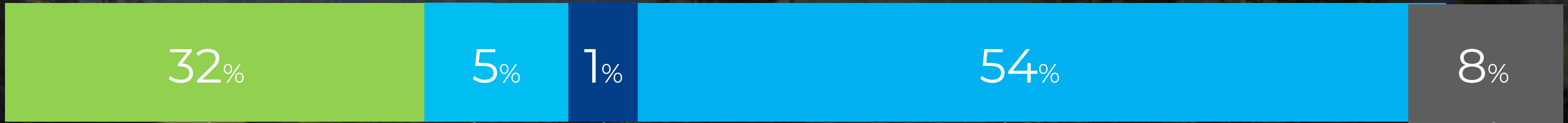


Tetra Pak Operations
Responsible sourcing
Renewable and certified
materials





2030 target: decarbonise our full value chain by 46%. Reaching total -19% by 2023 Vs. 2019 baseline



Base Materials
2030 target: -50%
2023 result: -23%

Transportation
2030 target: -30%
2023 result: -9%

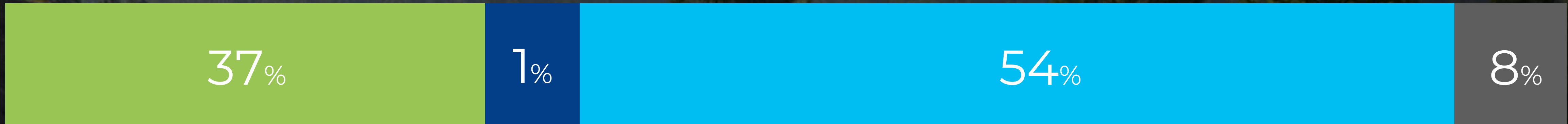
Tetra Pak Operations
2030 target: -72%
2023 result: -47%

Customer Operations
Impact of sold equipment
2030 target: -50%
2023 result: -19%

Waste
2030 target:
company
collection and
recycling strategy
2023 result: -5%



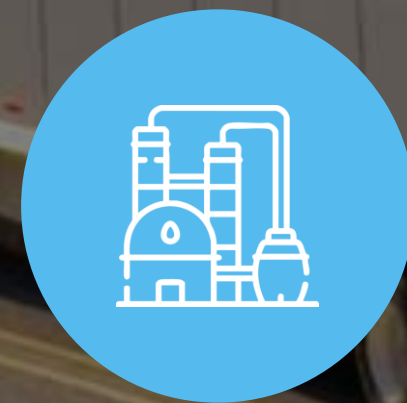
Decarbonising Upstream value chain & own operations.



Raw materials and transportation



Tetra Pak Operations



Customer Operations
Impact of Tetra Pak sold equipment



Waste



Decarbonising through responsibly sourced materials.
 Collaboration with our supply chain counterparts to increase the traceability & transparency of our sourcing.



Paperboard

Paperboard from responsibly managed forests.



Plant-based plastics



Plant-based renewable plastics from sugarcane, supporting sugarcane sustainable production.



Aluminium

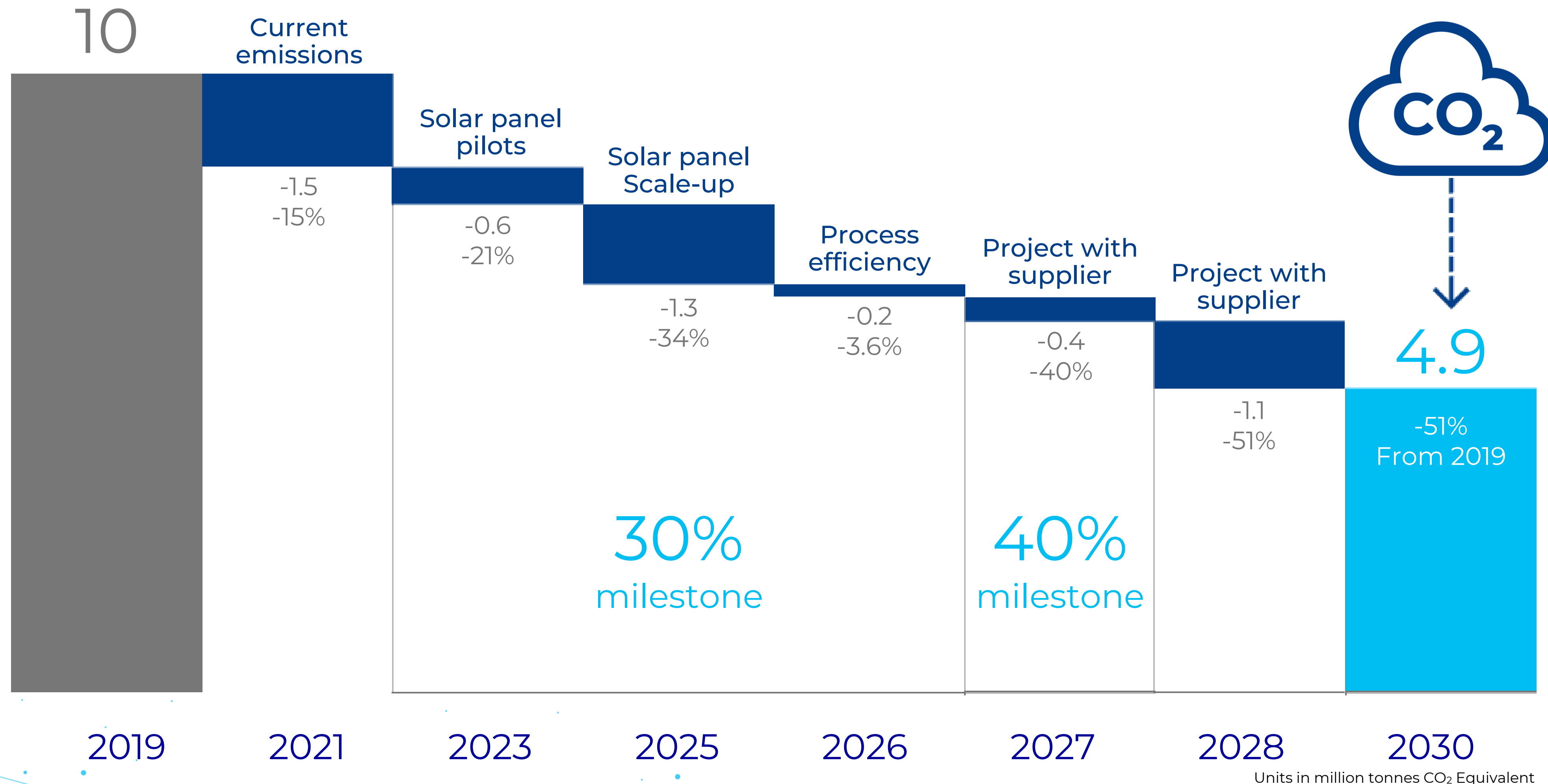
Aluminium chain committed to sustainable best practices.





Reducing suppliers' emissions by 50% by 2030.

“Climate action plans” from each supplier.



Units in million tonnes CO₂ Equivalent



Decarbonising Tetra Pak operations.

Focused initiatives at Tetra Pak India to achieve 2030 targets.

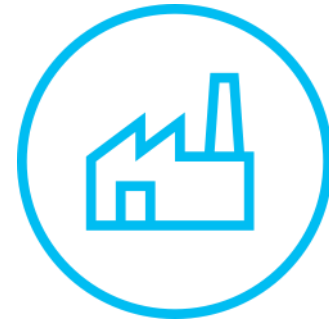


Renewable Energy



Decarbonise energy through renewables

- ✓ Solar power capacity of 3MW
- ✓ Biggest Solar plant setup within Tetra Pak Global



Emission Management



Reducing volatile organic chemicals

- ✓ VOC separator machine
- ✓ 98.95% Reduction in exhaust



Water Conservation



Zero-water discharge site

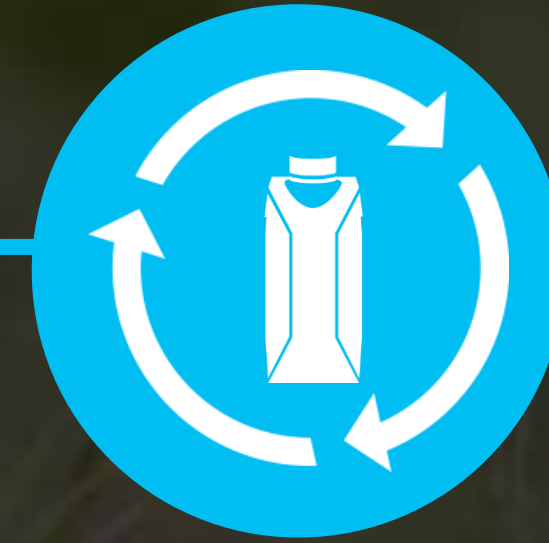
- ✓ 100 % ETP/STP treated water used for garden
- ✓ 1.5 Litre/min water saving through auto faucets
- ✓ Rain-Water harvesting system



Tetra Pak portfolio strategic objectives towards sustainability.



Secure solutions to address regulations & climate change



Secure “circularity” in portfolio

Our ambition to deliver the world's most sustainable food package, made solely of responsibly sourced renewable or recycled materials, fully recyclable and carbon-neutral.



Decarbonising Packaging Solutions.

Anti littering solution
for caps



Tethered caps

Globally, 6 Billion Tethered caps sold to more than 170 customers in 2023

Increasing renewable
content of closure



Plant based caps

33% less CO2 for Closure.
Compared to HeliCap™ 23 (fossil based)

Increasing renewable
content of package



Alternative barrier

Alu foil replaced by a
paper-based barrier
90% renewable content
78% paper content
33% CO2 reduction



Shaping the future packaging with recycled material linked to used beverage cartons (UBCs).



Market launch of Lactalis Puleva Milk range in Spain market that uses ISCC certified recycled polymers.



Beverage carton in the global Industry with certified recycled polymers derived from UBCs to contribute to material circularity by reducing reliance on fossil-based material.



Recycled plastic content mandates from April 2025 in India.

Upcoming regulations & Tetra Pak deployment readiness.

Regulation

Indian Government mandates to have recycled plastic content for Category 3

- ▶ 5% by Apr'25
- ▶ 10% by Apr'28

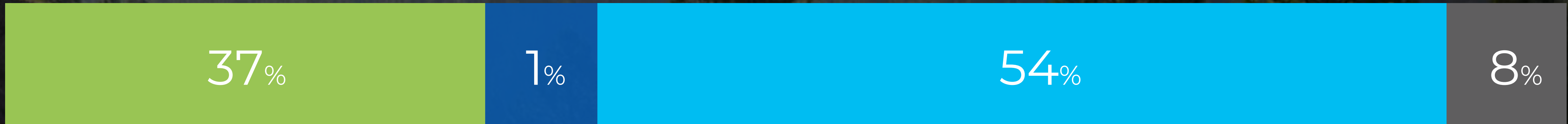
We are ready!

Tetra Pak Chakan plant can provide packages with 5% recycled content





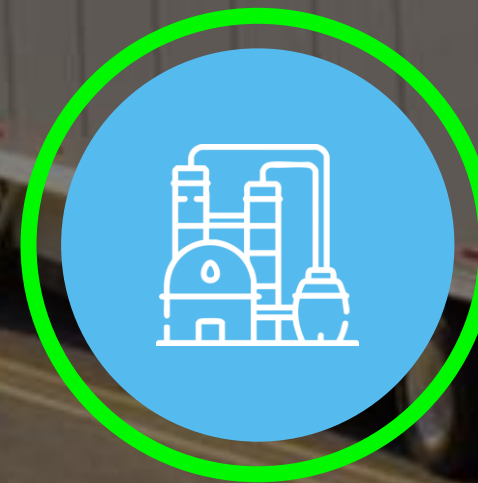
Decarbonising Customer Operations.



Raw materials and transportation



Tetra Pak Operations



Customer Operations
Impact of Tetra Pak sold equipment



Waste



Sustainable Processing Equipment, Lines and Solutions.



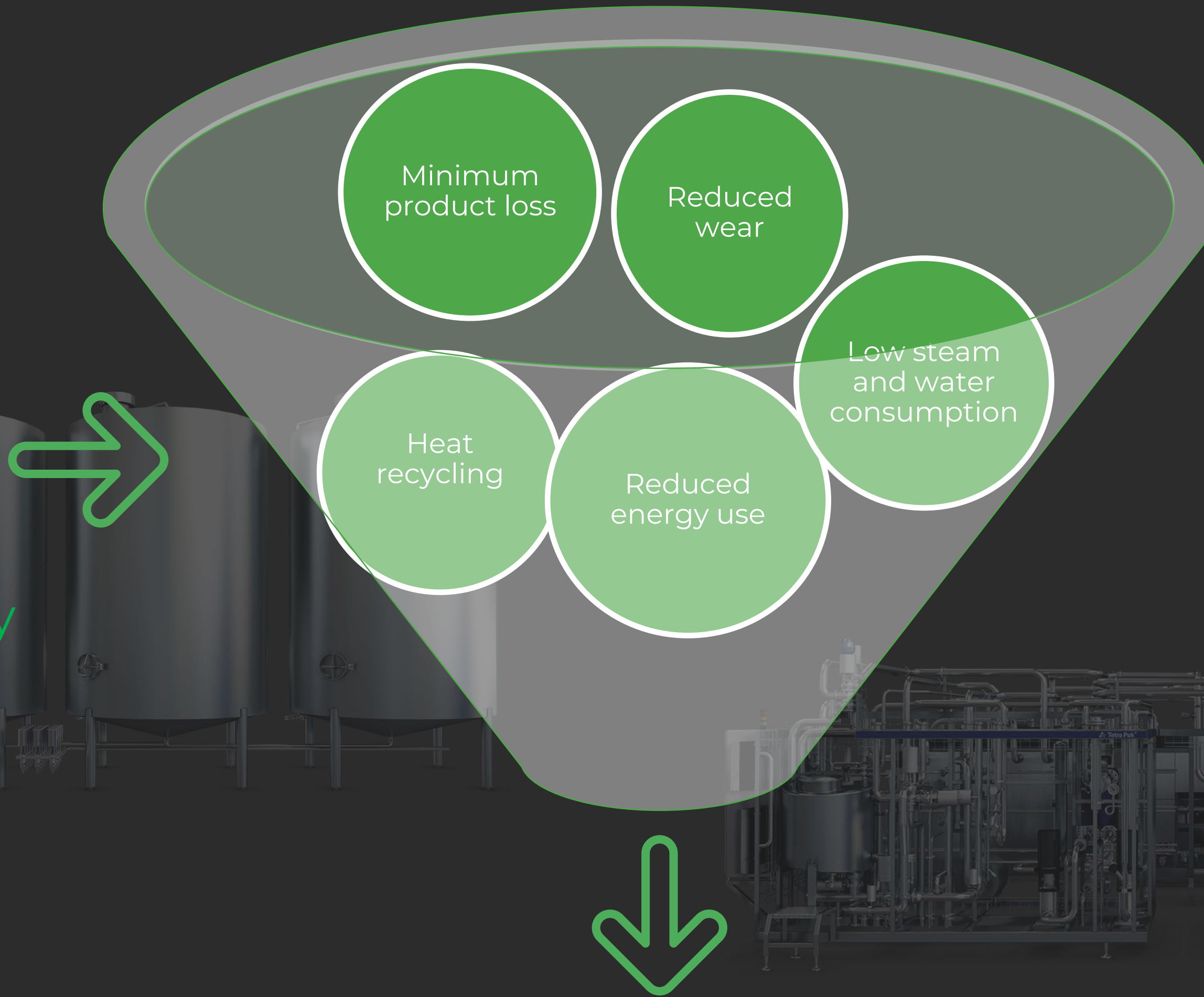
Innovations



Energy Efficiency



Food Safety



Plant solutions

Batch → Continuous

OneStep technology for UHT milk production

In-Line blending Line for Juice & Carbonated beverages

Continuous ghee line

Operational cost reduction & sustainable performance

OneStep technology



One Step Technology Energy saving and carbon, water footprint reduction

Energy
reduction

29%

Carbon
footprint
reduction

38%

COD
reduction

15%

Water usage
reduction

41%

TCO
reduction

26%



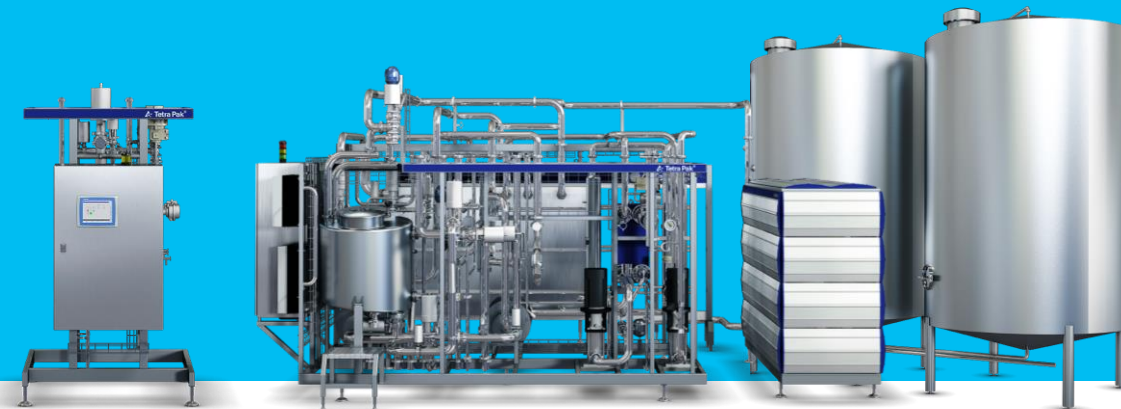
Savings due to operational cost reduction by 26%.

Traditional UHT milk line with pasteurizer

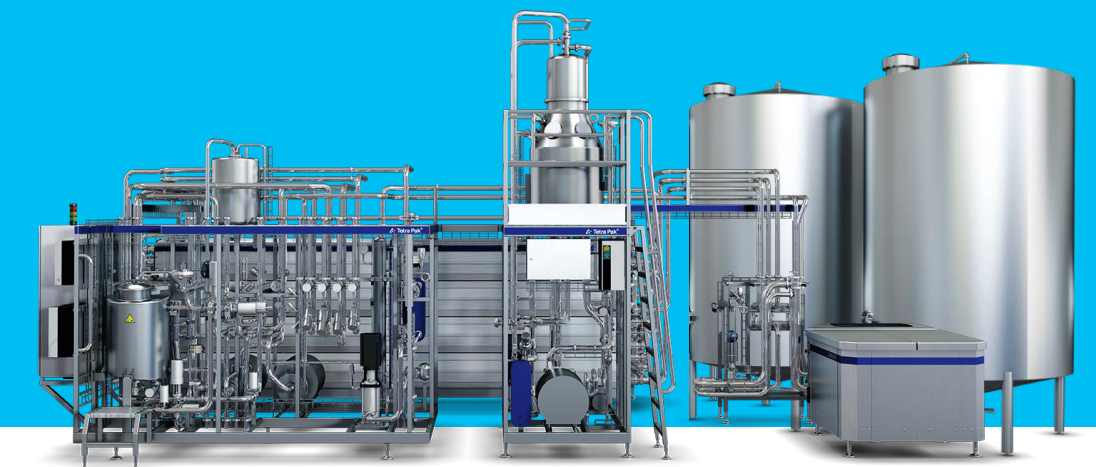
€ 6.03 per 1,000 litres



Pasteurizer with Separator, standardization unit and intermediate storage tanks



UHT + Aseptic tank

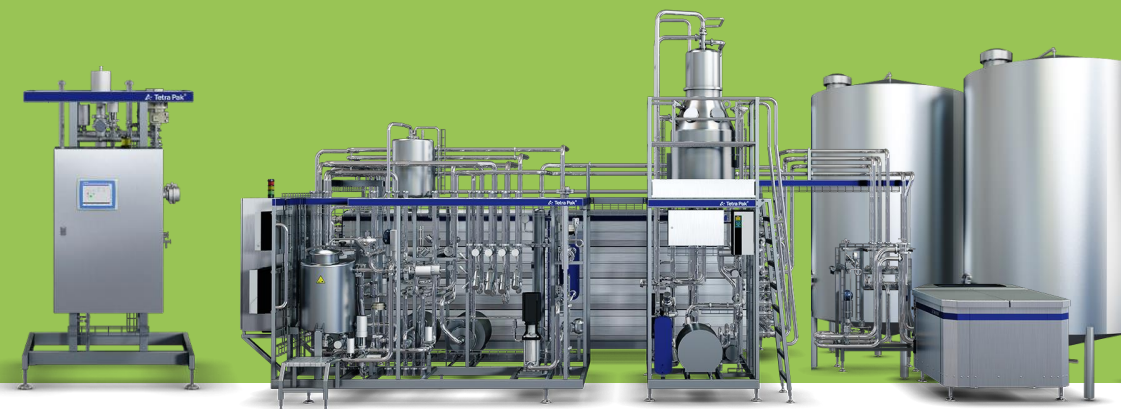


Line with OneStep technology

€ 4.46 per 1,000 litres



Separator, standardization unit and UHT + aseptic tank



▼ 26% COST REDUCTION

€148,450 yearly savings



Source : Average Estimate basis line capacity of 15,000Ltr per, hr



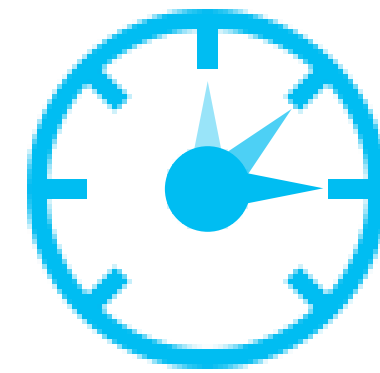
Ultra-versatile continuous beverage blending solution to drive sustainable growth.

Tetra Pak® In-line Blender B



Transform your productivity.

Add a continuous blender to your carbonated and juice lines.





Continuous blender – your efficiency gamechanger!

Raise
productivity
throughout your
production

Free up space in
your plant

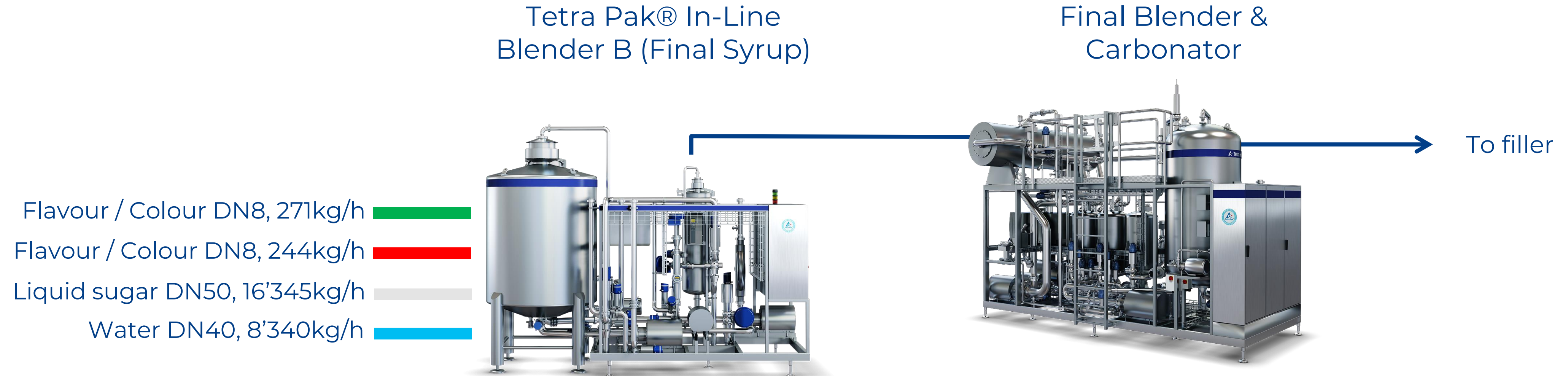
Produce more
reliably with
advance
automation

Stream 1 
Stream 2 
Sugar 
Water 

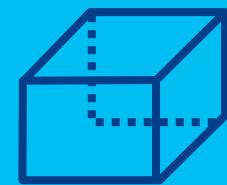




Lowers operational cost, sustainably!



Save 84 k EUR / year



Ground space
– save up to

51%



Electricity
– save up to

76%



Product losses
– save up to

61%



Sustainable continuous ghee
manufacturing.

 **Tetra Pak**[®]
PROTECTS WHAT'S GOOD



Stepping up from traditional to a novel sustainable way of Ghee manufacturing.

Traditional Ghee making in batch



Cooked flavour & granulation

- Energy efficiency
- Product losses
- High footprint
- Plant hygiene



Continuous ghee line

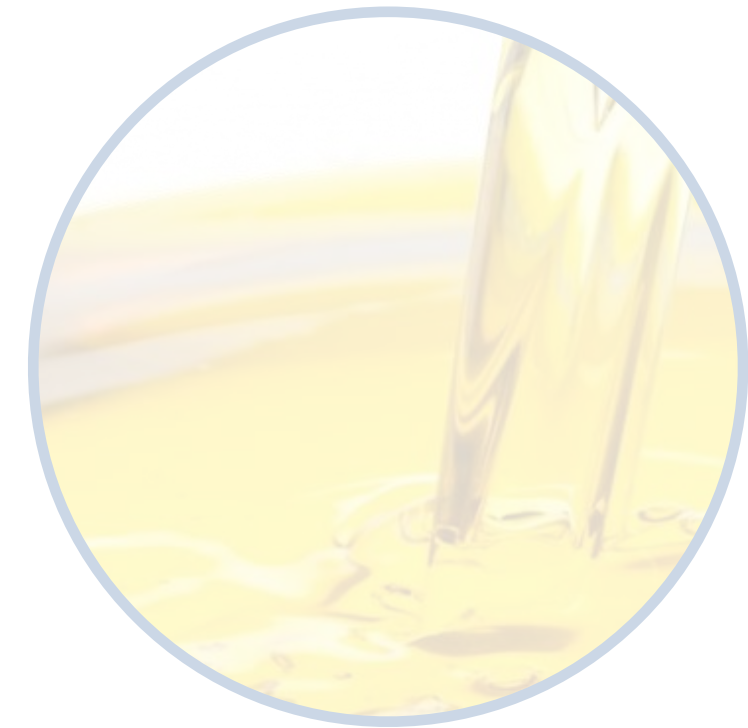


Cooked flavour & granulation

- Energy efficiency
- Product losses
- Low footprint
- Plant hygiene
- Quality at par with batch



Continuous AMF making



Cooked flavour & granulation

- Energy efficiency
- Product losses
- Low footprint
- Plant hygiene



AMF: Anhydrous milk fat



Value saving with continuous Ghee manufacturing.

Energy
reduction up to
30%

Savings in Eur
750k

Product losses
(vis a vis batch)
60% lesser



For 80 TPD Ghee line; 4 TPH savings wrt to batch process 300 days of operation.



Sustainable Equipment, Lines & Solutions for your manufacturing needs.

One-step Technology in UHT Milk



26%
Operational cost reduction



Continuous Inline Blending for beverages



61%
Reduction in product losses



Continuous ghee manufacturing



3x
Throughput



At par quality with traditional processes



Decarbonising customer operations via processing solutions.
Our "50/50/50" ambition 2030.



Water

50%
reduction vs. 2019



Waste

50%
reduction vs. 2019



Carbon dioxide

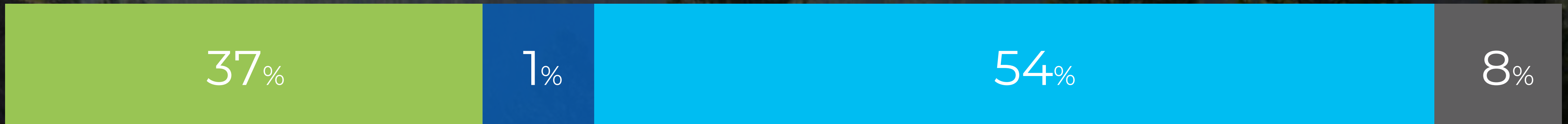
50%
reduction vs. 2019

With our best practice line solutions

To support our customer sustainability ambitions
& fulfill our public environmental commitments.



Decarbonising Recycling Operations.



Raw materials
and transportation



Tetra Pak
Operations



Customer Operations
Impact of Tetra Pak sold equipment






Waste



Used carton recycling ecosystem.

More than 2 decades of journey in EPR to build collection and recycling infrastructure.

| | |
|-------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|
|  | <ul style="list-style-type: none">• 5 Aggregators• 30+ collection Partners• 15 Army Collection centers |
|  | <ul style="list-style-type: none">• 4 full carton centers• 8 paper recyclers• 1 PolyAl recycler |
|  | <ul style="list-style-type: none">• UBC valued by recyclers• Backrest, secondary pkg, benches• Bio-toilets, roofing sheets |

45%*



Carton
Recycling Rate

*As per TERI report 2022



UBC Recycling Ecosystem development in India.

A holistic perspective with interventions at all levels to increase UBC recycling.

Policy advocacy and Research

Consumers
(waste generators)

Waste Pickers
NGOs Scrap Dealers

Collection Centers,
Startups, Waste Aggregators

Recyclers



Source segregation



Go Green with Tetra Pak



UBC Recycling Ecosystem development in India.

A holistic perspective with interventions at all levels to increase UBC recycling.

Policy advocacy and Research

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(waste generators)

Waste Pickers
NGOs Scrap Dealers

Collection Centers,
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Recyclers



Children education



Women empowerment



Healthcare



UBC Recycling Ecosystem development in India.

A holistic perspective with interventions at all levels to increase UBC recycling.

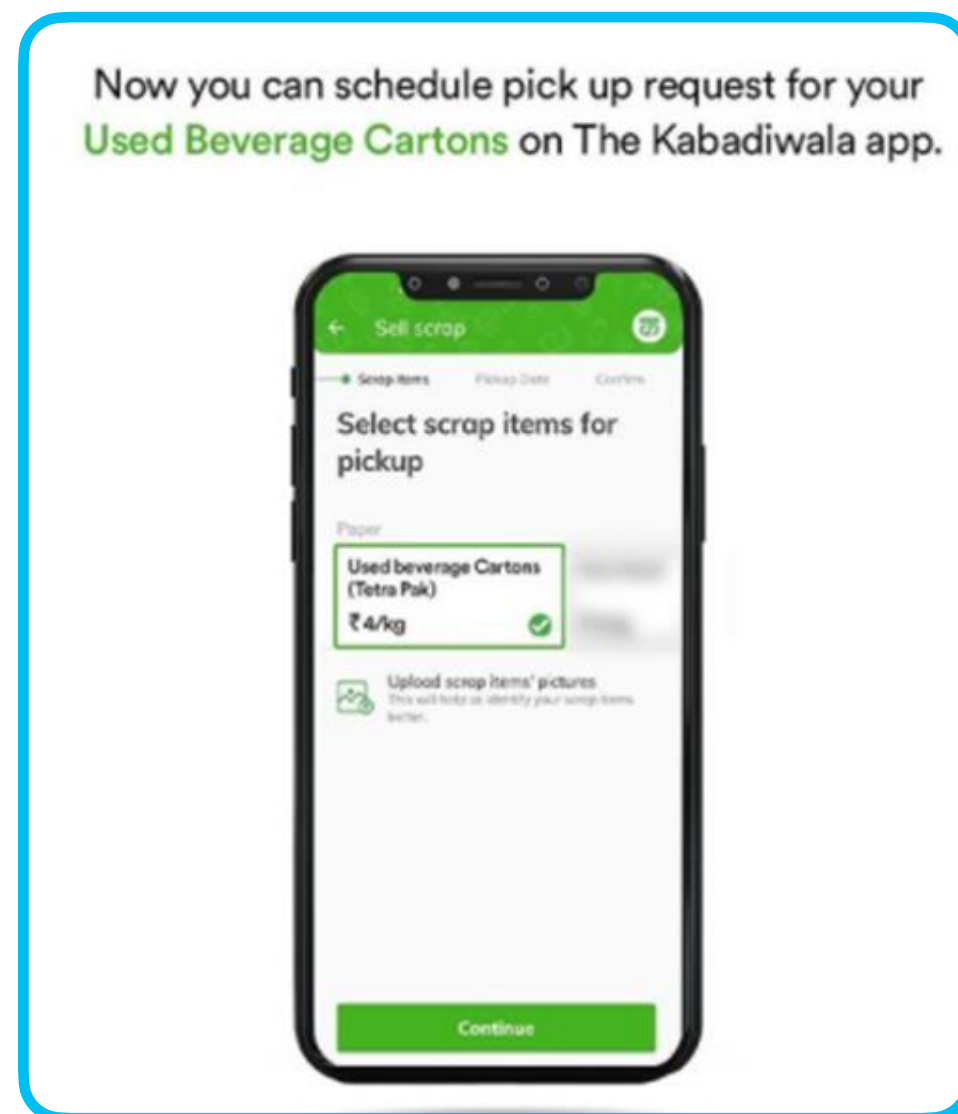
Policy advocacy and Research

Consumers
(waste generators)

Waste Pickers
NGOs Scrap Dealers

Collection Centers,
Startups, Waste Aggregators

Recyclers



Digital
Infrastructure



Value chain
innovations



Scaling up
collections



UBC Recycling Ecosystem development in India.

A holistic perspective with interventions at all levels to increase UBC recycling.

Policy advocacy and Research

Consumers
(waste generators)

Waste Pickers
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Collection Centers,
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Recyclers



Cow shed from polyAl



School benches with chipboard

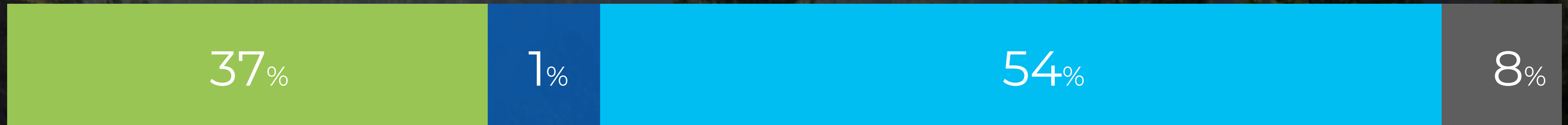




Let's hear it from expert !



Achieve Net Zero targets for own operations by 2030.
Achieve Net Zero targets for value chain by 2050



Raw materials
and transportation



Tetra Pak
Operations



Customer Operations
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Waste



Innovation
starts here.